

**CITY OF FREMONT**

*2006 Capital Improvement Bonds*

Date of Issue:	12/1/2006
Principal Amount:	\$ 1,700,000
Interest Rate:	3.87%

Fiscal Year End 6/30	Tax Incremental Revenues[1] <i>from Non-School Millages</i>		Total Tax Increment Revenues	2006 Bond Payment Breakdown			Annual Bond Debt Service	DDA share of annual Debt Service (88.2%)	LDFA share of annual Debt Service (11.8%)	Remaining Principal 1,700,000
	DDA	LDFA		5/1 Interest	11/1 Interest	11/1 Principal				
2007	\$ 646,431	\$ 61,467	\$ 707,898	32,895	\$ 32,895	\$ 75,000	\$ 140,790	\$ 124,177	\$ 16,613	1,625,000
2008	665,824	63,311	729,135	31,444	31,444	75,000	137,888	\$ 121,617	\$ 16,271	1,550,000
2009	685,799	65,210	751,009	29,993	29,993	75,000	134,985	\$ 119,057	\$ 15,928	1,475,000
2010	706,373	67,167	773,539	28,541	28,541	100,000	157,083	\$ 138,547	\$ 18,536	1,375,000
2011	727,564	69,182	796,745	26,606	26,606	100,000	153,213	\$ 135,133	\$ 18,079	1,275,000
2012	749,391	71,257	820,648	24,671	24,671	100,000	149,343	\$ 131,720	\$ 17,622	1,175,000
2013	771,872	73,395	845,267	22,736	22,736	100,000	145,473	\$ 128,307	\$ 17,166	1,075,000
2014	795,029	75,597	870,625	20,801	20,801	125,000	166,603	\$ 146,943	\$ 19,659	950,000
2015	818,879	77,865	896,744	18,383	18,383	125,000	161,765	\$ 142,677	\$ 19,088	825,000
2016	843,446	80,201	923,646	15,964	15,964	125,000	156,928	\$ 138,410	\$ 18,517	700,000
2017	868,749	82,607	951,356	13,545	13,545	125,000	152,090	\$ 134,143	\$ 17,947	575,000
2018	894,812	85,085	979,896	11,126	11,126	125,000	147,253	\$ 129,877	\$ 17,376	450,000
2019	921,656	87,637	1,009,293	8,708	8,708	150,000	167,415	\$ 147,660	\$ 19,755	300,000
2020	949,306	90,266	1,039,572	5,805	5,805	150,000	161,610	\$ 142,540	\$ 19,070	150,000
2021	977,785	92,974	1,070,759	2,903	2,903	150,000	155,805	\$ 137,420	\$ 18,385	0
\$ 1,700,000										

[1] Assumes 3% annual growth.

APPENDIX A

**CITY OF FREMONT  
DOWNTOWN DEVELOPMENT AUTHORITY**

Fiscal Yr End 6/30	Captured Assessed Value[1]	Local Unit Tax Increment Revenue[2]			Total
		City 14.0000	Library 1.4497	County 7.3471	
2007	\$ 28,356,218	\$ 396,987	\$ 41,108	\$ 208,336	\$ 646,431
2008	29,206,905	408,897	42,341	214,586	665,824
2009	30,083,112	421,164	43,611	221,024	685,799
2010	30,985,605	433,798	44,920	227,654	706,373
2011	31,915,173	446,812	46,267	234,484	727,564
2012	32,872,628	460,217	47,655	241,518	749,391
2013	33,858,807	474,023	49,085	248,764	771,872
2014	34,874,571	488,244	50,558	256,227	795,029
2015	35,920,809	502,891	52,074	263,914	818,879
2016	36,998,433	517,978	53,637	271,831	843,446
2017	38,108,386	533,517	55,246	279,986	868,749
2018	39,251,637	549,523	56,903	288,386	894,812
2019	40,429,187	566,009	58,610	297,037	921,656
2020	41,642,062	582,989	60,368	305,948	949,306
2021	42,891,324	600,479	62,180	315,127	977,785
2022	44,178,064	618,493	64,045	324,581	1,007,118
2023	45,503,406	637,048	65,966	334,318	1,037,332
2024	46,868,508	656,159	67,945	344,348	1,068,452
2025	48,274,563	675,844	69,984	354,678	1,100,506
2026	49,722,800	696,119	72,083	365,318	1,133,521

[1] Assume CAV increases by 3% per annum; further assumes initial ad valorem roll value of \$21,840,118 and initial IFT roll of \$13,032,200.

[2] Tax increment revenues derived from local school district, ISD and SET not shown. These tax increment revenues are used to pay debt service on the 1992 bonds maturing on June 1, 2007, but may not be used to pay debt service on the 2006 Capital Improvement Bonds.

APPENDIX B

**CITY OF FREMONT  
LOCAL DEVELOPMENT FINANCE AUTHORITY**

Fiscal Yr End 6/30	Captured Assessed Value[1]	Local Unit Tax Increment Revenue				Total
		City 14.0000	Library 1.4497	County 7.3471		
2007	\$ 2,696,300	\$ 37,748	\$ 3,909	\$ 19,810	\$ 61,467	
2008	2,777,189	38,881	4,026	20,404	63,311	
2009	2,860,505	40,047	4,147	21,016	65,210	
2010	2,946,320	41,248	4,271	21,647	67,167	
2011	3,034,709	42,486	4,399	22,296	69,182	
2012	3,125,751	43,761	4,531	22,965	71,257	
2013	3,219,523	45,073	4,667	23,654	73,395	
2014	3,316,109	46,426	4,807	24,364	75,597	
2015	3,415,592	47,818	4,952	25,095	77,865	
2016	3,518,060	49,253	5,100	25,848	80,201	
2017	3,623,602	50,730	5,253	26,623	82,607	
2018	3,732,310	52,252	5,411	27,422	85,085	
2019	3,844,279	53,820	5,573	28,244	87,637	
2020	3,959,607	55,435	5,740	29,092	90,266	
2021	4,078,396	57,098	5,912	29,964	92,974	
2022	4,200,748	58,810	6,090	30,863	95,764	
2023	4,326,770	60,575	6,273	31,789	98,637	
2024	4,456,573	62,392	6,461	32,743	101,596	
2025	4,590,270	64,264	6,655	33,725	104,643	
2026	4,727,978	66,192	6,854	34,737	107,783	

[1] Assume CAV increases by 3% per annum.